

Summative Evaluation of Competencies for Preliminary Year/Transfer Residents

Resident: _____ Rotation: _____
 Faculty: _____ Date: _____

Circle the number corresponding to the resident's performance in each area.

- Unsatisfactory** Several behaviors performed poorly or missed (ratings 1, 2, or 3)
Satisfactory Most behaviors performed acceptably (ratings 4, 5, or 6); satisfactory performance is described below
Superior All behaviors performed very well (ratings 7, 8, or 9)

	UNSATISFACTORY			SATISFACTORY			SUPERIOR		
Patient Care	1	2	3	4	5	6	7	8	9
1. Demonstrates comprehensive assessment and management			Obtains complete & accurate patient histories; performs thorough & appropriate physical exams; orders appropriate laboratory & radiological tests; integrates information meaningfully & coherently; generates appropriate differential diagnosis.						
2. Assesses problems and provides the ongoing management of patients	1	2	3	4	5	6	7	8	9
3. Makes informed diagnostic and therapeutic decisions			Synthesizes evidence in making a diagnosis and subsequent therapeutic decisions; utilizes subspecialty consultation appropriately; identifies available resources to support decision; works collaboratively with consultants to ensure timely diagnostic/therapeutic interventions.						
4. Responds appropriately to the emergency clinical problems	1	2	3	4	5	6	7	8	9
			Quickly responds to changing clinical situations; initiates appropriate interventions ; utilizes consultants to ensure appropriate clinical response						

	UNSATISFACTORY			SATISFACTORY			SUPERIOR			
	1	2	3	4	5	6	7	8	9	
5. Demonstrates procedural skills appropriate to level of training										
			Demonstrates appropriate manual technique and dexterity in performing procedures; shows appropriate confidence and proficiency with all technical aspects of the procedure; in performing a procedure, demonstrates awareness of the indications, contraindications and complications of the procedure							
Medical Knowledge	1	2	3	4	5	6	7	8	9	
6. Demonstrates basic science and up-to-date clinical knowledge										
			Is able to identify & discuss pathophysiology of disease processes; can intelligently discuss diagnosis; evaluation & treatment of medical disorders; understands rationale for varied approaches to clinical problems; seeks new information by searching the literature & asking questions; cites recent literature when appropriate; asks knowledgeable & well-informed questions							
	1	2	3	4	5	6	7	8	9	
7. Uses knowledge & analytical thinking to address clinical questions										
			Uses effective problem solving techniques; demonstrates sound clinical judgment; applies analytical approach to clinical situations							
Practice-based Learning & Improvement	1	2	3	4	5	6	7	8	9	
8. Understands concepts of Quality Improvement and integrates these into practice										
			Compares own outcomes to accepted guidelines & national or peer data; reflects on critical incidents to identify strengths & weaknesses; monitors effects of practice changes & improvements.							
	1	2	3	4	5	6	7	8	9	
9. Critically evaluates scientific literature and applies to clinical practice										
			Determines how learning deficits or weaknesses can be addressed; seeks feedback; does extra reading & practice when needed; seeks information from the literature; critically appraises research evidence for applicability to patient care; uses information technology (IT) resources to aid learning.							

	UNSATISFACTORY			SATISFACTORY			SUPERIOR			
	1	2	3	4	5	6	7	8	9	
10. Implements improvement activities			Changes practice patterns & other behaviors in response to feedback; applies new skills or knowledge to patient care; tailors research evidence to care of individual patients; uses IT to improve patient care.							
11. Facilitates the learning of others	1	2	3	4	5	6	7	8	9	
Interpersonal & Communication Skills										
12. Communicates effectively with patients and their families	1	2	3	4	5	6	7	8	9	
			Allows patient to tell his/her own story; listens attentively; uses non-technical language when explaining & counseling; involves patient or family in decision-making; encourages questions & checks for understanding; demonstrates ability to counsel patient and obtain informed consent							
13. Communicates effectively with other healthcare professionals	1	2	3	4	5	6	7	8	9	
			Maintains complete & legible medical records; writes clear & concise consultation reports & referral letters; makes organized & concise presentations of patient information; gives clear & well-prepared presentations							
14. Works effectively with other members of the healthcare team	1	2	3	4	5	6	7	8	9	
			Demonstrates courtesy to and consideration of consultants, therapists, & other team members; invites others to share their knowledge & opinions; makes requests not demands; negotiates & compromises when disagreements occur; handles conflict constructively							
Professionalism										
15. Demonstrates integrity and ethical behavior; Accepts responsibility and follows through on tasks	1	2	3	4	5	6	7	8	9	
			Takes responsibility for actions willingly; admits mistakes; puts patient needs above own interests; recognizes & addresses ethical dilemmas & conflicts of interest; maintains patient confidentiality; is industrious & dependable; completes tasks carefully & thoroughly; responds to requests in a helpful & prompt manner							

	UNSATISFACTORY			SATISFACTORY			SUPERIOR		
	1	2	3	4	5	6	7	8	9
16. Practices within the scope of his/her abilities			Recognizes limits of his/her abilities; asks for help when needed; refers patients when appropriate; exercises authority accorded by position and /or experience						
17. Demonstrates care and concern for patients and their families regardless of age, gender, ethnicity or sexual orientation; Responds to each patient's unique characteristics and needs			Responds appropriately to patient & family emotions; establishes rapport; provides reassurance; is respectful & considerate; does not rush; is sensitive to issues related to each patient's culture, age, gender & disabilities; provides equitable care regardless of patient culture or socioeconomic status						
Systems-based Practice	1	2	3	4	5	6	7	8	9
18. Provides cost-conscious, effective medical care			Considers costs and benefits of tests & treatments; adheres to established patient care pathways; does not order unnecessary tests						
19. Works to promote patient safety			Identifies system causes of medical error; anticipates & responds to patient care problems; adheres to protocols that ensure patient safety; accepts input from the patient care team						
20. Coordinates care with other healthcare providers			Obtains consultation when needed; communicates with other providers; resolves differences in treatment plans; reconciles contradictory advice; Assures patient awareness of available care options; makes appropriate referrals; assists with arrangements & follow-up to ensure appropriate care						

COMMENTS *(write on other side if needed)*